

RNS Net Asset Value(s)

**Net Asset Value(s)****BLACKSTONE LOAN FINANCING LIMITED**

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Blackstone Loan Financing Limited  
19 November 2021

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Net Asset Value and Publication of Monthly Report

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As at the close of business on 29 October 2021, the unaudited net asset value per Euro Ordinary Share of Blackstone Loan Financing Limited ("BGLF") is as set out below:

BGLF Share class	NAV per Share	Change in Monthly NAV per share (Euro)	Monthly Performance (Euro)
Euro Ordinary Share	EUR 0.9143 / GBP 0.7722 <sup>(1)</sup>	(0.76)%	1.14% <sup>(2)</sup>

(1) As at 29 October 2021, using an exchange rate of EUR 1: GBP 0.8446. The GBP equivalent of the unaudited net asset value per Euro Ordinary Share has been presented for information purposes only.

(2) The difference in the 'Change in Monthly NAV (Euro)' and the 'Monthly Performance (Euro)' is the dividend of €0.0175 per Euro Ordinary Share that was declared on 21 October 2021. This is in respect of the period from 1 July 2021 to 30 September 2021 with an ex-dividend date of 28 October 2021. The dividend will be paid on or around 26 November 2021.

*Monthly Report*

BGLF also announces today that the BGLF Monthly Report for October 2021, along with a market update supplement, will be available at the following link under "Monthly Reports":

<http://blackstone.com/bglf>

**NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.**

**IMPORTANT INFORMATION**

**Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.**

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In addition, the Shares are subject to restrictions on transferability and resale in certain jurisdictions and may not be transferred or resold except as permitted under applicable securities laws and regulations. Investors may be required to bear the financial risks of their investment in the Shares for an indefinite period of time. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdictions.

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All investments are subject to risk, including the loss of the principal amount invested. **Past performance is not necessarily indicative of future results, and there can be no assurance that BGLF will achieve comparable results, will meet its target returns, achieve its investment objectives or be able to implement its investment strategy. Certain countries have been susceptible to epidemics, most recently COVID-19, which may be designated as pandemics by world health authorities. The outbreak of such epidemics, together with any resulting restrictions on travel or quarantines imposed, has had and will continue to have a negative impact on the economy and business activity globally (including in the countries in which the Company invests), and thereby is expected to adversely affect the performance of the Company's Investments. Furthermore, the rapid development of epidemics could preclude prediction as to their ultimate adverse impact on economic and market conditions, and, as a result, presents material uncertainty and risk with respect to the Company and the performance of its Investments.** All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission as a 'listed fund' under the Collective Investment Funds (Jersey) Law 1988 (the "Funds Law") and the Jersey Listed Fund Guide published by the Jersey Financial Services Commission. The Jersey Financial Services Commission is protected by the Funds Law against liability arising from the discharge of its functions thereunder. The Jersey Financial Services Commission has neither reviewed nor approved of the issue of this document.

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