



Blackstone / GSO Loan Financing Ltd - BGLF Delay to Publication of 2019 Annual Report
Released 11:37 30-Apr-2020

RNS Number : 4983L
Blackstone / GSO Loan Financing Ltd
30 April 2020

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Blackstone / GSO Loan Financing Limited (the "Company")

Delay to Publication of 2019 Annual Report

The Company announces that, subject to there being no unforeseen circumstances, it intends to publish its annual report and financial statements for the year-ended 31 December 2019 (the "2019 Annual Report") on 19 May 2020. Any delays to this timeframe will be communicated at the earliest opportunity.

The decision to delay the publication of the 2019 Annual Report has been taken pursuant to the additional processes and analyses involved in the Company's assessment of the impact of COVID-19 post the year end and consequently the impact on the timeline for the Company's auditors to complete their work in relation to this. After consultation with the auditors, the Board of the Company considers it prudent to make use of the temporary relief detailed in the FCA's statement 'Extending deadlines to publishing fund reports and accounts' dated 6 April 2020.

In accordance with COLL 4.5.14 of the FCA's Disclosure, Guidance and Transparency Rules, an Authorised Fund Manager must, within four months after the end of each annual accounting period, make available and publish its annual report. The aforementioned FCA statement permits an additional two months if required by an AFM to publish its annual report in light of COVID-19.

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NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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The shares issued and to be issued by the Company (the "**Shares**") have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Shares may not be offered, sold, resold, pledged, delivered, distributed or otherwise transferred, directly or indirectly, into or within the United States, or to, or for the account or benefit of, US persons (as defined in Regulation S under the Securities Act). No public offering of the Shares is being made in the United States.

The Company has not been and will not be registered under the US Investment Company Act of 1940, as amended (the "**Investment Company Act**") and, as such, holders of the Shares will not be entitled to the benefits of the Investment Company Act. No offer, sale, resale, pledge, delivery, distribution or transfer of the Shares may be made except under circumstances that will not result in the Company being required to register as an investment company under the Investment Company Act. Neither the U.S. Securities and Exchange Commission (the "**SEC**") nor any state securities commission has approved or disapproved of the Shares or passed upon or endorsed the merits of the offering of the Shares or the adequacy or accuracy of the Prospectus. Any representation to the contrary is a criminal offence in the United States. In addition, the Shares are subject to restrictions on transferability and resale in certain jurisdictions and may not be transferred or resold except as permitted under applicable securities laws and regulations. Investors may be required to bear the financial risks of their investment in the Shares for an indefinite period of time. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdictions.

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Unless otherwise indicated, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date. Recipients of this document are encouraged to contact the Company's representatives to discuss the procedures and methodologies used to make the projections and other information provided herein.

All investments are subject to risk, including the loss of the principal amount invested. Past performance is no guarantee of future returns. All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss. The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.

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