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24 April 2015

Blackstone / GSO Loan Financing Limited

Result of Issue

Further to the announcement on 23 April 2015, Blackstone / GSO Loan Financing Limited ("BGLF" or "the Company") is pleased to announce that in response to further demand from investors it has increased the size of the proposed capital raise and has successfully raised approximately €30.7m (before costs) through a placing of 30,119,700 new ordinary shares in the Company ("New Ordinary Shares") at an issue price of 102.0 EUR cents per share (the "Issue").

The Issue is conditional on admission of the New Ordinary Shares to the Official List of the Channel Island Securities Exchange Authority Limited ("CISEA") and to trading on the Specialist Fund Market of the London Stock Exchange (together, "Admission"). It is expected that Admission will become effective at 8.00 a.m. on 29 April 2015 and that dealings in the New Ordinary Shares will commence at that time.

Immediately following Admission, the total number of ordinary shares in issue and of voting rights in the Company will be 331,319,700^[1].

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Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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^[1]This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.