



Blackstone / GSO Loan Financing Ltd - BGLF Net Asset Value, Monthly Report, and Investor Call
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23 April 2020

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Net Asset Value, Monthly Report, and Investor Call

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As at the close of business on 31 March 2020, the unaudited net asset value per Euro Ordinary Share of Blackstone / GSO Loan Financing Limited ("BGLF") is as set out below:

BGLF Share class	NAV	Change in Monthly NAV (Euro)	Monthly Performance (Euro)
Euro Ordinary Share	EUR 0.7663 / GBP 0.6806 ⁽¹⁾	(13.84%)	(13.84%)

⁽¹⁾ As at 31 March 2020, using an exchange rate of EUR 1: GBP 0.8882. The GBP equivalent of the unaudited net asset value per Euro Ordinary Share has been presented for information purposes only.

Monthly Report

BGLF also announces today that the BGLF Monthly Report for March 2020, along with a market update supplement, will be available at the following link under "Monthly Reports":

<http://blackstone.com/bglf>

Investor Call

We invite you to join the BGLF board and GSO for a market update call next Wednesday, 29 April, at 4:30pm BST by registering beforehand using the below link:

<https://www.incommglobalevents.com/registration/client/3592/bglf-investor-call/>

Please email questions in advance to BGLF@n1singer.com.

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.

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