



Blackstone / GSO Loan Financing Ltd - BGLF Investor Call on 27 March 2020
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Blackstone / GSO Loan Financing Limited ("BGLF" or the "Company")

Investor Call on 27 March 2020

In light of the global spread of the Coronavirus Disease 2019 ("COVID-19") and the expected impact on the global economy, we wanted to provide an update to our shareholders and invite you to a call this Friday, 27 March, at 3:00pm GMT to hear the latest views from the GSO team.

COVID-19 is a human event first and foremost, and we on the Board and at GSO encourage everyone to be safe and secure.

With respect to the performance of BGLF, GSO is leveraging its entire global team to undertake a detailed review of the companies within its portfolios to determine the potential impact on the performance of these businesses. GSO is focused not only on those sectors that have been directly impacted by COVID-19, including hotels, gaming and leisure, transportation, retail, automotive, and energy, but the entire universe of industries and companies within its portfolios. BGLF's indirect aggregate exposure to these directly impacted industries totals 13.7%, compared to the US loan market exposure of 18.0% and European loan market exposure of 16.4%. To note, BGLF's indirect exposure to energy, oil, and gas remains low at less than 1.0%.

Please join us for a market update call with GSO this Friday, 27 March, at 3:00pm GMT by registering beforehand using the below link:

<https://www.incommglobalevents.com/registration/client/3219/blackstone-gso-loan-financing-limited/>

Please email questions in advance to BGLF@n1singer.com.

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Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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