

Regulatory Story

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Blackstone/GSO Loan Financing Ltd - BGLF Holding(s) in Company
Released 17:05 04-May-2017

RNS Number : 2459E
Blackstone/GSO Loan Financing Ltd
04 May 2017

Set out below are two TR-1 notifications of a major interest in shares in Blackstone/GSO Loan Financing Limited (the "Company") in respect of holdings in the Company aggregated across funds managed by Pine River Capital Management L.P., dated 18 July 2014 and 19 February 2016. These relate to the aggregated holdings of funds managed by Pine River Capital Management L.P. exceeding (on 18 July 2014) and then going below (on 19 February 2016) the 5% shareholding threshold, but were only notified to the Company on 3 May 2017. The TR1 notification dated 19 February 2016 reflects the up-to-date reportable position as at today's date.

For filings with the FCA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Blackstone / GSO Loan Financing Limited
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input type="checkbox"/>
Other (please specify):	<input type="checkbox"/>

3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	Pine River Capital Management L.P.
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Pine River Master Fund Ltd. Pine River Fixed Income Master Fund Ltd. Pine River Credit Relative Value Master Fund Ltd.
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	18 July 2014
6. Date on which issuer notified:	3 May 2017
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	5%

8. Notified details:

A: Voting rights attached to shares ^{viii, ix}

Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights Direct ^{xi}	Indirect ^{xii}	% of voting rights ^x Direct Indirect	
Common Stock; ISIN: JE00BNCB5T53	0	0	22,000,000	22,000,000	N/A	8.45%	N/A

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date ^{xiii}	Exercise/Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
N/A	N/A	N/A	N/A	N/A

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta
N/A	N/A	N/A	N/A	N/A	N/A	N/A

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
22,000,000	8.45%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Proxy Voting:	
10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to hold:	N/A
12. Date on which proxy holder will cease to hold voting rights:	N/A

13. Additional information:	
14. Contact name:	Liz Olney Arms
15. Contact telephone number:	612-238-3300

For filings with the FCA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ	
1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Blackstone / GSO Loan Financing Limited
2 Reason for the notification (please tick the appropriate box or boxes):	

An acquisition or disposal of voting rights	X
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify):	
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	Pine River Capital Management L.P.
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Pine River Master Fund Ltd. Pine River Fixed Income Master Fund Ltd.
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	19 February 2016
6. Date on which issuer notified:	3 May 2017
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	Below 5%

8. Notified details:

A: Voting rights attached to shares ^{viii, ix}

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
if possible using the ISIN CODE			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
Common Stock; ISIN: JE00BNCB5T53	21,250,000	21,250,000	0	0	N/A	Below 5%	N/A

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A	N/A	N/A	N/A	N/A

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C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta
N/A	N/A	N/A	N/A	N/A	N/A	N/A

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
0	0.00%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Proxy Voting:	
10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to hold:	N/A
12. Date on which proxy holder will cease to hold voting rights:	N/A

13. Additional information:	
14. Contact name:	Liz Olney Arms
15. Contact telephone number:	612-238-3300

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