

RNS Announcement

Blackstone / GSO Loan Financing Limited

23 May 2016

Net Asset Value and Publication of Monthly Report

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As at the close of business on 29 April 2016, the unaudited net asset value per Euro Share of Blackstone / GSO Loan Financing Limited ("BGLF") is as set out below:

BGLF Share class	NAV	Change in Monthly NAV	Monthly Performance
Euro Share	EUR 0.9856	(0.74)%	1.28%

A dividend of €0.02 per EUR share was declared on 20 April 2016 in respect of the period from 1 January 2016 to 31 March 2016 and was paid on 20 May 2016.

BGLF also announces today that the BGLF Monthly Report for April 2016 will be available at the following link under "Monthly Reports":

<http://blackstone.com/bglf>

NOTE: PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE PERFORMANCE RESULTS AND THERE CAN BE NO ASSURANCE THAT BGLF WILL ACHIEVE COMPARABLE RESULTS.

IMPORTANT INFORMATION

Any reference herein to future returns or distributions is a target and not a forecast and there can be no guarantee or assurance that it will be achieved.

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Blackstone / GSO Loan Financing Limited is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.