

RNS Announcement

Blackstone / GSO Loan Financing Limited

25 April 2016

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25 April 2016

**Blackstone / GSO Loan Financing Limited (the "Company")**

**Publication of Supplementary Prospectus**

The Company has today published a supplementary prospectus (the "Supplementary Prospectus") approved by the UK Listing Authority and the Channel Islands Securities Exchange Authority Limited (the "CISEA"). The publication of the Supplementary Prospectus is a regulatory requirement under the Prospectus Rules following the publication of the Company's annual report and audited accounts and publication by Blackstone / GSO Corporate Funding Designated Activity Company ("BGCF") of its annual report and audited accounts, in each case for the period from 1 January 2015 to 31 December 2015.

The Supplementary Prospectus is supplemental to, and should be read in conjunction with, the Prospectus published by the Company on 31 March 2016 in connection with a 12-month placing programme in respect of up to 500 million Placing Shares, which may be issued as either Euro Shares or US Dollar Shares.

A copy of the Supplementary Prospectus has been submitted to the National Storage Mechanism ("NSM") and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>

Copies of the Supplementary Prospectus will also be available under Investor Documents at [www.blackstone.com/bglf](http://www.blackstone.com/bglf) and from the Company's registered office.

Neither the NSM website nor the Company's website nor the content of any website accessible from hyperlinks on those websites (or any other website) is (or is deemed to be) incorporated into, or forms (or is deemed to form) part of this announcement.

Separately, the monthly reports of the Company which are published under Monthly Reports at [www.blackstone.com/bglf](http://www.blackstone.com/bglf) will also, going forward, be published via the website of the CISEA.

Terms used but not defined in this announcement shall have the meanings given to such terms in the Prospectus.

Enquiries:

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The shares issued and to be issued by the Company (the "Shares") have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act"), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Shares may not be offered, sold, resold, pledged, delivered, distributed or otherwise transferred, directly or indirectly, into or within the United States, or to, or for the account or benefit of, US persons (as defined in Regulation S under the Securities Act). No public offering of the Shares is being made in the United States.

The Company has not been and will not be registered under the US Investment Company Act of 1940, as amended (the "Investment Company Act") and, as such, holders of the Shares will not be entitled to the benefits of the Investment Company Act. No offer, sale, resale, pledge, delivery, distribution or transfer of the Shares may be made except under circumstances that will not result in the Company being required to register as an investment company under the Investment Company Act. Neither the US Securities and Exchange Commission (the "SEC") nor any state securities commission has approved or disapproved of the Shares or passed upon or endorsed the merits of

the offering of the Shares or the adequacy or accuracy of the Prospectus or the Supplementary Prospectus. Any representation to the contrary is a criminal offence in the United States. In addition, the Shares are subject to restrictions on transferability and resale in certain jurisdictions and may not be transferred or resold except as permitted under applicable securities laws and regulations. Investors may be required to bear the financial risks of their investment in the Shares for an indefinite period of time. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdictions.

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Unless otherwise indicated, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date. Recipients of this document are encouraged to contact the Company's representatives to discuss the procedures and methodologies used to make the projections and other information provided herein. All investments are subject to risk, including the loss of the principal amount invested. Past performance is no guarantee of future returns. All investments to be held by the Company involve a substantial degree of risk, including the risk of total loss.

The value of shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. You should always seek expert legal, financial, tax and other professional advice before making any investment decision.

The Company is a self-managed Jersey registered alternative investment fund, and is regulated by the Jersey Financial Services Commission. The Jersey Financial Services Commission does not take any responsibility for the financial soundness of the Company or for the correctness of any statements made or expressed in this document.