

Blackstone Loan Financing Limited (in Liquidation)
(‘BGLF’ or the ‘Company’)

Date: 15 December 2025

Update for Shareholders

Dear Shareholders

The Board of BGLF continue to work towards the completion of the winding-up process for the Company. The timing of this has been mainly dependent on the winding-up of the Company’s Luxembourg subsidiary. In turn, this has been dependent on the time taken for the settlement of the subsidiary’s tax affairs in Luxembourg. The Board can now report that this work in Luxembourg is substantially complete, however; it will not be possible to finalise the Luxembourg matters and then BGLF’s own affairs in time to make a final redemption of shares in the Company before the end of the year. The Board now hope to declare the final redemption in January 2026.

When the final redemption is declared, registered shareholders will receive a letter from the Board setting out the amount per share of the final redemption and a financial summary of the liquidation process. This information will also be posted on the Company’s website which will remain in place for six months after the Company is wound-up.

As the final redemption will be in a new financial year, the Board has resolved to extend the year-end of the Company from 31 December 2025 to 30 June 2026 so as not to incur unnecessary accounting and audit fees, and create further delay, before winding the Company up.

Thank you for your continued patience.

Steven Wilderspin
Chairman